INVESTMENT

COSRT POLICY

College of Sexual and Relationship Therapists

Contents

OVERVIEW

COSRT carries out a range of activities in accordance with its charitable objects, including membership services, accrediting therapists, informing the general public, arranging professional conferences, publishing an international Journal, approving training courses, and being the voice of sexual and relationship therapy for the profession.

COSRT's revenue is primarily sourced from annual membership subscriptions. Income is also generated from conferences, training and sponsorship. Expenditure is incurred from the activities carried out in accordance with charitable objectives.

COSRT's Investment and Reserves Policy seeks to support the achievements of its objectives.
The policy is regularly reviewed by the trustees.

INVESTMENT

COSRT wishes to maximise income in order to be able to carry out activities that will achieve the objectives as stated in its Articles of Association.

The prudent management of funds will be undertaken ensure the optimum possible financial return from investments that will allow the charity to best serve its beneficiaries in the short, medium and long term.

FOCUS

COSRT seeks to maximise mid-term capital growth from excess funds from memberships and other activities undertaken, that will allow it to fund one-off initiatives or to contribute to longer term projects that will best serve its beneficiaries.

RESTRICTIONS

Investments outside bank accounts will be made where the risk is low.

The trustees seek to invest in companies that will:

- successfully develop their business financially in the interests of their shareholders;
- demonstrate responsible employment and best corporate governance practices;
- are conscientious with regard to environmental performance and human rights; and
- act with sensitivity to the communities in which they operate.

COSRT will not invest in any company that is not in the bests interests of the charity or contradicts the charity's objectives. Therefore, COSRT will not invest in any company which promotes pornography, drugs, alcohol or tobacco.

COSRT will not invest in companies whose management practices are judged by us to be unacceptable.

Companies are monitored according to this ethical investment policy and where appropriate we will engage actively with those companies concerning the ethical, environmental and social policies pursued by those companies.

CHOICE

COSRT will continue to hold the majority of its funds in Cash accounts, where it is possible to gain instant access to funds.

The trustees have agreed that when funds available exceed operating costs for one year, the remainder may be invested in accounts accruing interest and liable to up to 60 days' notice period for access.

cosrt

College of Sexual and Relationship Therapists

PO Box 6945,
London W1A 6US

020 8106 9635
info@cosrt.org.uk
www.cosrt.org.uk